

# Online scheduling makes meeting easy

Get one-on-one help from your Roman Catholic Diocese of Raleigh retirement consultant



LYDIA PIERSALL

704-737-7099

Lydia.Piersall@LFG.com

Retirement planning can feel complicated, but there's good news! You have access to personal help, and it's so easy to set up a meeting. The *Click2Meet*<sup>®</sup> online scheduling tool lets you:



**View available appointments with your retirement consultant (RC)**



**Book a meeting via computer, tablet, or smartphone**



**Receive confirmation, reminder, and cancellation emails**

You can meet in person, virtually, or by phone. Your RC is here to help you make the most of your plan so you may get closer to living the future you imagine. Why not take advantage of this valuable benefit?

## When you meet with an RC, you can:

- Enroll in the plan
- Review your account
- Change your contribution rate
- Learn about funds and the importance of diversification
- Ensure that current beneficiaries are on file
- Understand your options about existing accounts
- Learn how Social Security affects your potential retirement income

What you talk about is up to you! Get answers to your questions and help gain confidence in making retirement plan decisions. Your RC can help you see if you're on track for retirement and what actions you can take if you aren't.

Meetings don't have to be long. You can take a few minutes to get your questions answered.



## Schedule a meeting today!

It's quick and easy. Visit [LincolnFinancial.com/RCDRschedule](https://LincolnFinancial.com/RCDRschedule) to reserve your spot.



SCHEDULE A  
MEETING TODAY  
BY SCANNING  
THE QR CODE.

Lincoln retirement consultants are registered representatives of Lincoln Financial Distributors, Inc. (member FINRA), a wholesale broker-dealer affiliated with Lincoln Financial. Retirement consultants do not provide tax or legal advice. Retirement consultants do not provide investment advice or recommendations.

Lincoln Financial ("Lincoln") is the marketing name for Lincoln National Corporation and its affiliates, including The Lincoln National Life Insurance Company, Fort Wayne, IN, and, in New York, Lincoln Life & Annuity Company of New York, Syracuse, NY. **The Lincoln National Life Insurance Company does not solicit business in the state of New York, nor is it authorized to do so.** Affiliates are separately responsible for their own financial and contractual obligations.

The program includes certain services provided by Lincoln Retirement Services Company, LLC and Lincoln Financial Group Trust Company, Inc. with wholesale marketing and distribution services provided by Lincoln Financial Distributors, Inc. (LFD), a wholesale broker-dealer (member FINRA). All entities listed are affiliates of Lincoln Financial, the marketing name for Lincoln National Corporation. Unaffiliated broker-dealers also may provide services to customers. Account values are subject to fluctuation, including loss of principal.